

YOU AND YOUR MONEY

Managing Finances in an Uncertain Economy

Join us for a parish-sponsored, faith-based presentation
with St. Joseph parishioner Michael Knight
SAVE THE DATES: **March 4, March 25, April 22, May 27**

ADMISSION IS FREE (and you'll never be contacted by anyone selling anything!)

ALL ON THURSDAYS AT 7:00 PM – KOENIG CENTER
COME FOR ANY OR ALL WORKSHOPS

March 4: Credit, Debt and Spending Workshop

How to Set Relevant Goals
Difference Between Smart Debt/Dumb Debt
Developing an Action Plan

The 7 Stages of Money Maturity
Spending Plans That Work
Signs that You are in Credit Trouble
Understanding Credit and FICO
Q and A

March 25: Investing Basics Workshop

Rules for Building Wealth
Asset Allocation and Diversification
A Financial Success Approach

Investing For Your Goals
Investment Options
Getting Started, Staying on Track
Q and A

April 22: Financial Life Planning Workshop

What is Life Planning and What are Life Goals?
3 Questions that Begin a Remarkable Process
of Discovery

A New Approach To Planning Your Future
Developing a "BALANCED LIFE" Portfolio
Developing Goals for Life
Steps That Will Lead to Clarity
Q and A

May 27: Retirement Planning Workshop

What Does Retirement Mean?
Income Sources for Retirement

Deciding What's Important
Planning Through the Life Cycles
Determining Spending Needs in Retirement
Q and A

Michael Knight has been a parishioner for 20 years and is active in ministries which focus on stewardship, finance and human concerns. He is a Certified Financial Planner, a Registered Life Planner and a State of Illinois Registered Investment Advisor. Michael also serves on the Board of Directors for the Garrett Financial Education Alliance which is a non-profit organization dedicated to providing objective financial advice.

March 4 Meeting RSVP:

e-mail **Toni Pepping** at tpepping@stjoseph-libertyville.org if you can attend the initial meeting on **Thursday, March 4 at 7:00 p.m. in the Koenig Center.**

Unsure or don't know your schedule yet? Come, whether you send a response or not, or if circumstances change!